

### **General Notes Regarding the Schedules and Statement of the Debtor**

The Schedules of Assets and Liabilities (the "Schedules") and the Statement of Financial Affairs (the "Statement") and collectively, with the Schedules the "Schedules and Statement") of the Debtor have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtor's management with the assistance of their court-appointed advisors and are unaudited. The Debtor makes no representation that any of the financial information contained in the Schedules and Statement has been prepared in accordance with GAAP.

Although management has made every reasonable effort to ensure that the Schedules and Statement are accurate and complete based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statement, and inadvertent errors or omissions may exist. Moreover, because the Schedules and Statement contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statement are complete. The Debtor reserves all rights to amend and/or supplement its Schedules and Statement as is necessary and appropriate. Furthermore, nothing contained in the Schedules and Statement shall constitute a waiver of any rights or claims of the Debtor against any third party, or in or with respect to any aspect of this chapter 11 case.

Confidentiality. There may be instances within the Schedules and Statement where either names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtor and a third party. The Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Causes of Action. The Debtor, despite efforts, may not have set forth all of its claims or causes of action against third parties as assets in their Schedules and Statement. The Debtor reserves any and all of its rights with respect to any and all claims or causes of action it may have, and neither these General Notes, the Specific Notes nor the Schedules or Statement shall be deemed a waiver of any such claim or cause of action.

Claims Description. Any failure to designate a claim on the Debtor's Schedules as "**disputed**", "**contingent**", or "**unliquidated**" does not constitute an admission by the Debtor that such amount is not "**disputed**", "**contingent**", or "**unliquidated**." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "**disputed**", "**contingent**", or "**unliquidated**." Moreover, the Debtor reserves the right to challenge the amount, nature and classification of any claim or item listed on its Schedules.

Current Market Value of Assets. It would be expensive and unduly burdensome to obtain current market valuations of all the Debtor's property interests. Accordingly, unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected in the Debtor's Schedules. Amounts ultimately realized from any asset, or the actual value of any such asset to the extent it must be determined in connection with this chapter 11 case, may vary from the values stated in the Schedules and Statement and such variance may be material. The Debtor reserves the right to contend and/or prove that the value of any asset set forth in the Schedules may, in fact, be different from the value ascribed to that asset in the Schedules.

Debtors. Inter-company balances and interests in subsidiaries have been set forth in the Schedules and Statements to the best of the Debtor's knowledge, information, and belief at book value.

Inventories. Inventories are valued at the lower of cost, determined on the First-In, First-out (FIFO) method, or market. Additionally, all inventories and plant and equipment are presented without consideration of any statutory or consensual lien.

Specific Notes. These General Notes are in addition to the specific notes set forth in the Schedules and Statement. Disclosure of information in one Schedule, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule or Statement. The fact that the Debtor has prepared a note with respect to a particular

Schedule or Statement and not to others does not reflect and should not be interpreted as a decision by the Debtor to exclude the applicability of such note to any or all of the Debtor's remaining Schedules or Statement, as appropriate.

Dates. Unless otherwise indicated, all amounts are listed as of January 6, 2011, the date the Debtor commenced its chapter 11 case (the "Commencement Date").

Schedule F - Creditors Holding Unsecured Non Claims. The liabilities identified in Schedule F are derived from the Debtor's books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtor to set forth its unsecured obligations. Accordingly, the actual amount of claims against the Debtor may vary significantly from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtor and its professionals have generated financials the Debtor believes to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout this chapter 11 case.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtor has not listed a date for each claim listed on Schedule F.

Schedule G – Executory Contracts. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred. The Debtor does not make, and specifically disclaims, any representation or warranty as to the completeness or accuracy of the information set forth herein. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Moreover, the Debtor reserves its rights to dispute the characterization of any contract in Schedule G as executory. The listing of a purported executory contract or unexpired lease on Schedule G is not an admission by the Debtor that the contract in fact is executory or the lease is in fact (a) a "true" lease - and not a disguised financing transaction or (b) unexpired.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtor and such supplier or provider. The failure to list a supplier or provider in multiple entries, however, is not a waiver of the Debtor's right to claim that an executory contract or unexpired lease is, in fact, multiple agreements rather than one integrated agreement.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as easements, right of way, subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

#### General Reservation of Rights

The Debtor specifically reserves the right to amend, modify, supply, correct, change or alter any part of its Schedules and Statements as and to the extent necessary as appropriate.

B6 Summary (Official Form 6 – Summary (12/07))

## UNITED STATES BANKRUPTCY COURT

In re: US Eagle Corporation  
Debtor

Case No. 11-10392 (NLW)  
(If known)  
Chapter 11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11 or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITES	OTHER
A - Real Property	NO				
B - Personal Property	YES	4	\$21,648,368.04		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$13,514,829.22	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$16,761,494.69	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				
J - Current Expenditures of Individual Debtor(s)	NO				
<b>TOTAL</b>		<b>12</b>	<b>\$21,648,368.04</b>	<b>\$30,276,323.91</b>	

In re: US Eagle Corporation  
Debtor

Case No. 11-10392 (NLW)  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION OF PROPERTY	LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking – Operating Account 3275	TD Bank, Lewiston, ME	144,809.46
		Checking – Inactive Account 5821	Comerica Bank, Costa Mesa, CA	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel	X			

In re: US Eagle Corporation  
Debtor

Case No. 11-10392 (NLW)  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION OF PROPERTY	LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
7. Furs and jewelry	X			
8. Firearms and sports, photographic and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		General Liability, #72UUNUM5906 Business Auto, #72UUNUM5906 EPL, #268092764	Hartford Insurance Co. Hartford Insurance Co. Continental Casualty Company	Unknown
10. Annuities. Itemize and name each issuer		Workers Compensation, #72WEEK8618 Umbrella, #71G2000042101	Hartford Insurance Co. Everest National Insurance Co.	
11. Interests in an education IRA as defined in 26 USC § 530(6)(1) or under a qualified State tuition plan as defined in 26 U S C § 529(b)(1) Give particulars. (File separately the record(s) of any such interest(s). 11 U S C § 521(c).)	X			
	X			
12. Interests in IRA, ERISA, Keogh or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Investment US Eagle Litho, Inc	100%	100,000.00
		Investment in Julius Realty Corporation	100%	1,658,280.67
		Investment in Traffic Control Service, Inc. California	100%	1,670,081.75
		Investment Eagle One Golf Products, Inc.	100%	600,000.00
		Investment in Traffic Control Service, Inc.	100%	1,000.00
		Investment in Traffic Control Service, Inc.	100%	1,000.00
14 Interests in partnerships or joint ventures. Itemize.	X			

In re: US Eagle Corporation  
Debtor

Case No. 11-10392 (NLW)  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NON EX	DESCRIPTION OF PROPERTY	LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or maybe entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A -- Real Property	X			
20 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		2010 Federal Tax Refund Advances To US Eagle Litho, Inc. Advances To Traffic Control Service, Inc - Nevada	Not Filed 582 Progress St., Elizabeth, NJ 0720 6680 Surrey St., Las Vegas, NV	Unknown 7,926,532.38 9,416,495.03
22 Patents copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

In re: US Eagle Corporation  
Debtor

Case No. 11-10392 (NLW)  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION OF PROPERTY	LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories		2007 Audi A8L, NJ 2007 Ford Edge, NJ <i>* Both Vehicles are fully depreciated</i>	VIN QAUMV44E97NO15834 VIN 2FMDK49C27BB62426	0.00 0.00
26. Boats motors, and accessories	X			
27. Aircraft and accessories	X			
28. Office equipment furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid Expenses – Misc. SPCI Realty Prepaid Expenses - Insurance		102,000.00 1,112.75
No Continuation sheets attached Total → (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				\$ 21,648.368.04

In re: US Eagle Corporation

Debtor

Case No. 11-10392 (NLW)  
(If known)**SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITORS NAME AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Comerica Bank	X	75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131	05/12/2006 07/07/2008 12/13/2010 Blanket Lien Personal Property				\$ 10,435,265.94	Unknown
ACCOUNT NO.			VALUE					
Comerica Bank	X	75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131	05/12/2006 12/15/2010 Guarantor Mortgage – Pama Lane	X	X		1,478,635.8	Unknown
ACCOUNT NO.			VALUE \$					
Comerica Bank	X	75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131	05/12/2006 12/15/2010 Guarantor Mortgage – Surrey St.	X	X		1,600,927.47	Unknown
			VALUE \$					
No continuation sheets attached							\$ 13,514,829.22	Unknown
Subtotal ► (Total of this page)								
Total ► (Use only on last page)							\$ 13,514,829.22	Unknown

(Report also on  
Summary of Schedules.)(If applicable, report also  
on Statistical Summary  
of Certain Liabilities and  
Related Data.)



In re **U.S. Eagle Corporation**Case No. **11-10392 (NLW)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **U.S. Eagle Corporation**

Case No. **11-10392 (NLW)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			For Notice Purposes Only					
Bobela, Thomas 114 Shaw St Garfield, NJ 07026	-						0.00	0.00
Account No.			For Notice Purposes Only					
Della Fera, Frank 2 Cedar Lane Roseland, NJ 07068	-						0.00	0.00
Account No.			For Notice Purposes Only					
Dwan, Mary Ann F 18 Glenn Oaks Ct Old Bridge, NJ 08857	-						0.00	0.00
Account No.			For Notice Purposes Only					
Hawkins, Bedeyah 415 E Westfield Ave #2g Roselle Park, NJ 07204	-						0.00	0.00
Account No.			For Notice Purposes Only					
Thompson, Dawn E 104 Via Lorca Newport Beach, CA 92663	-						0.00	0.00
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet **1** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **U.S. Eagle Corporation**

Case No. **11-10392 (NLW)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>For Notice Purposes Only</b>					
<b>Thompson, Philip C</b> <b>104 Via Lorca</b> <b>Newport Beach, CA 92663</b>	-							<b>0.00</b>
							<b>0.00</b>	<b>0.00</b>
Account No.			<b>For Notice Purposes Only</b>					
<b>Wozniak, Michael</b> <b>55e Westfield Ave</b> <b>Roselle Park, NJ 07204</b>	-							<b>0.00</b>
							<b>0.00</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>0.00</b>	<b>0.00</b>
Total								<b>0.00</b>
(Report on Summary of Schedules)							<b>0.00</b>	<b>0.00</b>

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **U.S. Eagle Corporation**Case No. **11-10392 (NLW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Blue Shield of California</b> <b>50 Beale Street</b> <b>San Francisco, CA 94105-1808</b>		-					<b>1,417.34</b>
Account No.  <b>Comerica Commercial LE</b> <b>PO Box 6400</b> <b>Detroit, MI 48264-1618</b>		-					<b>17,328.65</b>
Account No.  <b>Eagle One Golf Products, Inc.</b> <b>582 Progress Street</b> <b>Elizabeth, NJ 07201</b>		-					<b>707,198.45</b>
Account No.  <b>Julius Realty Corporation</b> <b>582 Progress Street</b> <b>Elizabeth, NJ 07201</b>		-					<b>779,799.32</b>
Subtotal (Total of this page)							<b>1,505,743.76</b>

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **U.S. Eagle Corporation**

Case No. **11-10392 (NLW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Traffic Control Service, Inc., A California Corporation 1818 E. Orangethorpe Avenue Fullerton, CA 92831</b>	-					<b>14,714,218.58</b>
Account No.						
<b>Traffic Control Service, Inc., A Arizona Corporation 3520 E. Illini Street Phoenix, AZ 85040</b>	-					<b>541,532.35</b>
Account No.						
Account No.						
Account No.						
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>15,255,750.93</b>
						Total (Report on Summary of Schedules)
						<b>16,761,494.69</b>

In re **U.S. Eagle Corporation**

Case No. **11-10392 (NLW)**

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Frank Della Fera 2 Cedar Lane Roseland, NJ 07068</b>	<b>Amended and Restated Severance Agreement</b>
<b>James J. Westphal 19 Augusta Way Trabuco Canyon, CA 92679</b>	<b>Separation Agreement and Advisor and NonCompetition Agreement</b>
<b>Scott K. Westphal The Floridian, Apt. #2510 650 West Avenue Miami Beach, FL 33139</b>	<b>Severance Agreement and Release</b>
<b>SPCI Realty, LLC 582 Progress Street Elizabeth, NJ 07201</b>	<b>Lease: Premises located at 582 Progress Street, Elizabeth, NJ 07201</b>

In re: US Eagle Corporation  
DebtorCase No. 11-10392 (NLW)  
(If known)**SCHEDULE H – CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's name and the name of the address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Julius Realty Corporation 1340 N. Jefferson St Anaheim, CA 92807	Comerica Bank 75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131
Traffic Control Service, Inc. (Nevada) 6680 Surrey Street Las Vegas, NV 89119	Comerica Bank 75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131
Traffic Control Service, Inc. (California) 1818 E. Orangethorpe Ave. Fullerton, CA 92831	Comerica Bank 75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131
Eagle One Golf Products, Inc. 1340 N. Jefferson St Anaheim, CA 92807	Comerica Bank 75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131
US Eagle Litho, Inc. 582 Progress St. Elizabeth, NJ 07201	Comerica Bank 75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131
Traffic Control Service, Inc. (Arizona) 3610 E. Anne Street Phoenix, AZ 85040	Comerica Bank 75 E. Trimble Ln. Mail Code 4770 San Jose, CA 95131
Julius Realty Corporation 1340 N. Jefferson St Anaheim, CA 92807	NJ Department of Environmental Protection 401 East State St Trenton, NJ 08625

**United States Bankruptcy Court**  
**District of New Jersey**In re **U.S. Eagle Corporation**

Debtor(s)

Case No. **11-10392 (NLW)**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 21, 2011**Signature **/s/ Steven A. San Filippo****Steven A. San Filippo****Chief Restructuring Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.